

2008-09 Verification Worksheet Independent

Your application was selected for review in a process called Verification. In this process, your school will be comparing information from your application with signed copies of your 2007 Federal tax forms, or with W-2 forms or other financial documents. The law says we have the right to ask you for this information before awarding federal aid. If there are differences between your application information and your financial documents, corrections may need to be submitted.

A. Student Information

Last Name	First Name	CCBC ID Number
Address (include Apt. #)		Date of Birth
City	State	Zip Code
		Phone Number

B. Family Information

List the People in your household. You **must** include:

- Yourself and your spouse
- Your children if you provided more than half of their support from July 1, 2008 through June 30, 2009
- Any other people who live with you and receive more than half of their support from you from July 1, 2008 through June 30, 2009 (PLEASE NOTE: You may be required to prove this support)

For those in your household attending college (other than you), include the name of the college they will be attending between July 1, 2008 through June 30, 2009. PLEASE NOTE: They must be enrolled in a degree or certificate program at least on a half time basis.

FULL NAME	AGE	RELATIONSHIP	NAME OF COLLEGE
		Student	CCBC

C. Income Information

TAX FILERS – All tax filers must submit a signed copy of all 2007 Federal Income Tax returns (IRS Form 1040, 1040A, 1040EZ, or a tax return from Puerto Rico or a foreign country) for anyone whose information appears on the FAFSA. Check the boxes below for whom you are enclosing tax forms:

- You Your spouse

DON'T FORGET TO SIGN TAX FORMS

NON-TAX FILERS – Check the box for those people who did not and are **not required** to file a 2007 Federal Income Tax return. List below the employer(s) and any income received in 2007 and attach copies of all W-2 forms. Also report any earnings received that are not on a W-2 form.

- You Your spouse

Name of Employer	Student Amount	Spouse Amount

OVER

PLEASE NOTE: You must complete all Worksheets

Student/Spouse's Yearly Amount	Worksheet A – Answer for Calendar Year 2007
\$	Earned income credit from IRS Form 1040 - line 66a; 1040A - line 40a; 1040EZ - line 8a.
\$	Additional child tax credit from IRS Form 1040 - line 68 or 1040A - line 41
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing
\$	Social Security benefits received that were not taxed (such as SSI).for all household members reported in question 90
\$	TOTALS – answer must be provided - enter zeros if none of A applies

Student/Spouse's Yearly Amount	Worksheet B – Answer for Calendar year 2007
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 - total of lines 28+32 or 1040A - line 17
\$	Child support received for all children. Don't include foster care or adoption payments
\$	Tax exempt interest income from IRS Form 1040 - line 8b or 1040A - line 8b
\$	Foreign income exclusion from IRS Form 2555 – line 45 or 2555EZ – line 18
\$	Untaxed portions of IRA distributions from IRS Form 1040 - lines (15a minus 15b) or 1040A - lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here
\$	Untaxed portions of pensions from IRS Form 1040 - lines (16a minus 16b) or 1040A - lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here
\$	Credit for federal tax on special fuels from IRS Form 4136-line 17 (non-farmers only)
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)
\$	Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances
\$	Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in adjusted gross income (Q35 and Q79). Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements (e.g., cafeteria plans)
\$	Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form
\$	TOTALS – answer must be provided - enter zeros if none of B applies

Student/Spouse's Yearly Amount	Worksheet C – Answer for Calendar year 2007
\$	Education credits (Hope and Lifetime Learning Tax Credits) from IRS Form 1040 – line 49 or 1040A – line 31
\$	Child support you paid because of divorce or separation or as a result of a legal requirement. Do not include support for children in your household as reported in question 90.
\$	Taxable earnings from Federal Work-Study or other need-based work programs.
\$	Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships
\$	TOTALS – answer must be provided - enter zeros if none of C applies

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail or both.

By signing this worksheet, I certify that all the information reported on it is complete and correct.

Student's Signature

Date