



FOR OFFICE USE ONLY

STAMP HERE

CAMPUS: _____ INITIAL: _____

C D E OM

**Financial Aid Office
ASSETS**

2019 – 2020: Asset Verification for Dependent and Independent Students

The following asset information requires further verification:

Student Name _____
CCBC ID

- **Complete each section below by listing the balance/value as of the date you completed the FAFSA.**
Any data left blank, will be considered as zero (\$0).

Asset	Dependent students		Independent students	
	Student	Parent(s)/Step-Parent(s)	Student	Spouse
Cash, savings, and checking accounts	\$	\$	\$	\$
Investments* : including real estate (not including the home you live in), trust funds, UGMA/UTMA accounts, money market funds, mutual funds, CDs, stocks, stock options, bonds, installments and land sale contracts (including mortgages held), commodities, qualified education benefits or savings accounts, etc.	\$	\$	\$	\$
Business/Investment Farm Value (do not include a family farm or family business with 100 or fewer full-time or full-time equivalent employees)	\$	\$	\$	\$

***Investments do not include** the home in which your parents live; cash, savings and checking accounts; the value of life insurance and retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.).

- **ACKNOWLEDGEMENTS & CERTIFICATION** (*check the below that you have read and understand*)

Each person signing this worksheet certifies that:

- The asset information listed above is accurate, as of the date the 2019-2020 FAFSA was first completed.**
- I understand that purposely giving false or misleading information on this worksheet (including leaving items blank when \$0 is not an accurate response) may lead to a fine, jail sentence, or both.**

Student's Signature _____
Date

Parent's Signature (**Dependent Students ONLY**) _____
Date

Please allow *at least* 2-3 weeks after ALL documents submitted for review. Check your SIMON account for status updates.
All documents must be submitted by the last day of the semester. Financial aid awards are subject to change pending verification.